



# IBM Planning Analytics Local V2.0 and IBM Planning Analytics Express V2.0 add enhanced interface for improved planning, faster analysis, and more accurate forecasting

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## Overview

IBM<sup>(R)</sup> Planning Analytics is a fast, easy, flexible, and complete planning and analytics solution that helps you drive efficiency, deliver foresight, and steer business performance. This software solution enables organizations of all sizes to help optimize performance through advanced planning, analytics, modeling, and reporting.

### **IBM Planning Analytics Local V2.0**

IBM Planning Analytics Local V2.0, formerly known as IBM Cognos<sup>(R)</sup> TM1<sup>(R)</sup>, offers a single planning and analysis solution that can be deployed locally. Version 2.0 brings an interface for improved speed, agility, and foresight: IBM Planning Analytics Workspace.

### **IBM Planning Analytics Workspace interface**

Planning Analytics Workspace delivers a self-service web authoring to all users. Through the Planning Analytics Workspace interface, authors have access to many visual options designed to help improve financial input templates and reports. Planning Analytics Workspace benefits include:

- Free-form canvas dashboard design
- Data entry and analysis efficiency and convenience features
- Capability to combine cube views, websheets, text, images, videos, and charts
- Synchronized navigation for guiding consumers through an analytical story
- Browser and mobile operation
- Capability to export to PowerPoint or PDF

### **IBM Planning Analytics for Microsoft<sup>TM</sup> Excel interface**

Planning Analytics includes Planning Analytics for Microsoft Excel. The Analytics for Microsoft Excel interface optimizes Microsoft Excel-based interaction for writeback, analysis, and reporting that combines Microsoft Excel's powerful data layout and formatting benefits with the robust TM1 data engine of Planning Analytics. Planning Analytics for Microsoft Excel benefits include:

- Connection to remote servers without the need for Citrix or Microsoft Remote Desktop

- Slice, dice, and pivot multidimensional analysis capabilities
- Data analysis and reporting dynamic to changes in your organization
- Financial layout report design for use in Microsoft Excel or web browser

## Hierarchies

Dimensional analysis is further optimized through the following features of Hierarchies:

- Dimensions can be reorganized by using same-named consolidation points in named hierarchies.
- Dimension attributes, such as characteristics of customers and products, can be represented in multidimensional analysis as virtual dimensions.
- Multiple attributes of the same dimension can be combined into your analysis; stack rows, columns, or place them in context.
- New attribute data can be discovered after the cube structure has been defined.
- Ad hoc hierarchies can be created, then immediately introduced into Microsoft Excel, web, or mobile analysis for deeper insights.

## **IBM Planning Analytics Express<sup>(R)</sup> V2.0**

IBM Planning Analytics Express V2.0, formerly known as IBM Cognos Express, is an offering that consists of IBM Cognos Analytics and Planning Analytics, but at a lower price point for clients that have 50 or less Planning Analytics users or 100 or less Cognos Analytics users. Planning Analytics Express affords small and midsized clients, as well as departmental groups within larger enterprises, the opportunity to acquire and operate all capabilities of Planning Analytics. Clients can choose individual connectors to Cognos Analytics or Planning Analytics, or a combined offering of both solutions. Planning Analytics Express clients have access to all interim fixes, refreshes, and fix packs that are supplied to enterprise clients.

Planning Analytics Express includes the latest release of IBM Planning Analytics Local V2.0, and IBM Cognos Analytics V11.

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## Key prerequisites

Refer to the [Software requirements](#) section.

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## Planned availability date

December 14, 2016

Refer to the [Availability of national languages](#) section for national language availability.

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## Description

### **Accessibility by people with disabilities**

A US Section 508 Voluntary Product Accessibility Template (VPAT) containing details on accessibility compliance can be found on the [IBM Accessibility](#) website.

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## Statement of general direction

IBM Planning Analytics Workspace and IBM Planning Analytics for Microsoft Excel represent IBM's strategic user interface direction for Planning Analytics. Existing TM1

user interfaces will be deprecated as comparable functionality becomes available. More information can be found at the [Strategic User Interface](#) website.

IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion. Information regarding potential future products is intended to outline our general product direction and it should not be relied on in making a purchasing decision. The information mentioned regarding potential future products is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. Information about potential future products may not be incorporated into any contract. The development, release, and timing of any future features or functionality described for our products remain at our sole discretion.

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## Availability of national languages

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Some components may not be translated into the languages listed below.

Description	Availability date	Language
IBM Planning Analytics Local V2.0 and IBM Planning Analytics Express V2.0	December 14, 2016	English, German, Spanish, French, Italian, Japanese, Korean, Polish, Brazilian Portuguese, Russian, Simplified Chinese, Traditional Chinese, Danish, Finnish, Norwegian (Bokmal), Swedish, Turkish, Croatian, Czech, Hungarian, Romanian, Kazakh, Dutch, Slovak, Slovenian, and Thai

Translation information, if available, can be found at the [Translation Reports](#) website.

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## Program number

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Program number	VRM	Program name
5737-B03	2.0	IBM Planning Analytics Local (formerly known as IBM Cognos TM1)
5724-Y13	2.0	IBM Planning Analytics Express (formerly known as IBM Cognos Express)

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## Offering Information

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Product information is available on the [IBM Offering Information](#) website.

More information is also available on the [Passport Advantage<sup>\(R\)</sup>](#) and [Passport Advantage Express](#) website.

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## Publications

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No publications are shipped with these programs.

IBM Planning Analytics documentation is published in [IBM Knowledge Center](#).

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## Services

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## Global Technology Services

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Contact your IBM representative for the list of selected services available in your country, either as standard or customized offerings for the efficient installation, implementation, or integration of this product.

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## Technical information

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### Specified operating environment

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#### **Software requirements**

Access to IBM Planning Analytics Local V2.0 and IBM Analytics Express V2.0 software environments are available.

- [Planning Analytics Local V2.0](#)
- [Planning Analytics Express V2.0](#)

#### **Planning information**

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With the release of IBM Planning Analytics V2, for both Cloud and Local deployments, IBM is discontinuing support for TM1 Mobile Contributor. The release will continue support for TM1 Applications, accessible via Cognos Insight or a Web Browser. IBM Planning Analytics Workspace, providing interactive dashboards for data input, visual analysis, and reporting of data from multiple TM1 Databases, can be consumed through iOS and Android mobile tablets.

With the release of IBM Planning Analytics V2 Local, IBM is discontinuing support for the TM1 Pattern.

#### **Packaging**

This offering is delivered through the internet. There is no physical media.

This program, when downloaded from a website, contains the applicable IBM license agreement and License Information, if appropriate, and will be presented for acceptance at the time of installation of the program. For future reference, the license and License Information will be stored in a directory such as LICENSE.TXT.

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## Ordering information

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For ordering information, consult your IBM representative or authorized IBM Business Partner, or go to the [Passport Advantage](#) website.

This product is only available through Passport Advantage. It is not available as shrinkwrap.

These products may only be sold directly by IBM or by authorized IBM Business Partners for Software Value Plus.

More information can be found on the [IBM Software Value Plus](#) website.

To locate IBM Business Partners for Software Value Plus in your geography for a specific Software Value Plus portfolio, go to the [Find a Business Partner](#) page.

Product Group: Planning Analytics

Product:

- IBM Planning Analytics Local (5737-B03)
- IBM Planning Analytics Express (5724-Y13)

Product Category: Planning Analytics

**Note:** Name changes for IBM Planning Analytics Local and IBM Planning Analytics Express are as follows.

<b>New name</b>	<b>Previous name</b>
<b>IBM Planning Analytics Local</b>	
IBM Planning Analytics Local	IBM Cognos TM1
IBM Planning Analytics Local TM1 Server	IBM Cognos Analytic Server
IBM Planning Analytics Local TM1 Server for Non-Production Environment	IBM Cognos Analytic Server for Non-Production Environment
IBM Planning Analytics Local Modeler	IBM Cognos Performance Management Modeler
<b>IBM Planning Analytics Express</b>	
IBM Planning Analytics Express	IBM Cognos Express
IBM Planning Analytics Express Administrator	IBM Cognos Express Administrator
IBM Planning Analytics Express Connector for TM1	IBM Cognos Express Connector for Performance Management
IBM Planning Analytics Express Cognos Analytics User	IBM Cognos Express Business Intelligence User
IBM Planning Analytics Express Connector for Cognos Analytics	IBM Cognos Express Connector for Business Intelligence
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment	IBM Cognos Express Connector for BI for Non-Production Environment
IBM Planning Analytics Express Connector	IBM Cognos Express Connector
IBM Planning Analytics Express Connector for Non-Production Environment	IBM Cognos Express Connector for Non-Production Environment
IBM Planning Analytics Express Cognos Analytics Consumer User	IBM Cognos Express Consumer User

### Passport Advantage

#### IBM Planning Analytics Local (5737-B03)

<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Local Enterprise User per Authorized User License + SW Subscription & Support 12 Months	D1R9SLL
IBM Planning Analytics Local Enterprise User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R9TLL
IBM Planning Analytics Local Enterprise User per Authorized User Monthly License	D1RAGLL
IBM Planning Analytics Local Enterprise User per Authorized User Annual SW Subscription & Support Renewal	E0N8SLL
IBM Planning Analytics Local Enterprise User Linux™ on z Systems™ per Authorized User License + SW Subscription & Support 12 Months	D1R9ULL
IBM Planning Analytics Local Enterprise User Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R9VLL
IBM Planning Analytics Local Enterprise User Linux on z Systems per Authorized User Monthly License	D1RAHLL
IBM Planning Analytics Local Enterprise User Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0N8TLL
IBM Planning Analytics Local Explorer per Authorized User License + SW Subscription & Support 12 Months	D1RA0LL

<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Local Explorer per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RA1LL
IBM Planning Analytics Local Explorer per Authorized User Monthly License	D1RAKLL
IBM Planning Analytics Local Explorer per Authorized User Annual SW Subscription & Support Renewal	E0N8WLL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User License + SW Subscription & Support 12 Months	D1RA2LL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RA3LL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User Monthly License	D1RAMLL
IBM Planning Analytics Local Explorer Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0N8XLL
IBM Planning Analytics Local User per Authorized User License + SW Subscription & Support 12 Months	D1RA8LL
IBM Planning Analytics Local User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RA9LL
IBM Planning Analytics Local User per Authorized User Monthly License	D1RASLL
IBM Planning Analytics Local User per Authorized User Annual SW Subscription & Support Renewal	E0N90LL
IBM Planning Analytics Local User Linux on z Systems per Authorized User License + SW Subscription & Support 12 Months	D1RAALL
IBM Planning Analytics Local User Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D1RABLL
IBM Planning Analytics Local User Linux on z Systems per Authorized User Monthly License	D1RATLL
IBM Planning Analytics Local User Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0N91LL
IBM Planning Analytics Local Modeler per Authorized User License + SW Subscription & Support 12 Months	D0762LL
IBM Planning Analytics Local Modeler per Authorized User SW Subscription & Support Reinstatement 12 Months	D0763LL
IBM Planning Analytics Local Modeler per Authorized User Monthly License	D17LLLL
IBM Planning Analytics Local Modeler per Authorized User Annual SW Subscription & Support Renewal	E064GLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User License + SW Subscription & Support 12 Months	D0NXDLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User SW Subscription & Support Reinstatement 12 Months	D0NXELL

<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User Monthly License	D17NBLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User Annual SW Subscription & Support Renewal	E0DJ0LL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D076ELL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D076FLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) Monthly License	D17LNLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E064KLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D0NXPLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D0NXQLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) Monthly License	D17NDLL
IBM Planning Analytics Local TM1 Server for Non-Production Environment for Linux on z Systems per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E0DJ2LL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D0C12LL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D0C13LL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) Monthly License	D17MELL
IBM Planning Analytics Local TM1 Server per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E08BCLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) License + SW Subscription & Support 12 Months	D0NXSLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) SW Subscription & Support Reinstatement 12 Months	D0NXTLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) Monthly License	D17NELL

<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit (PVU) Annual SW Subscription & Support Renewal	E0DJ3LL

### **IBM Planning Analytics Express (5724-Y13)**

<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Express TM1 User per Authorized User License + SW Subscription & Support 12 Months	D1R8KLL
IBM Planning Analytics Express TM1 User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R8LLL
IBM Planning Analytics Express TM1 User per Authorized User Monthly License	D1R8MLL
IBM Planning Analytics Express TM1 User per Authorized User Annual SW Subscription & Support Renewal	E0N8ILL
IBM Planning Analytics Express User per Authorized User License + SW Subscription & Support 12 Months	D1R8FLL
IBM Planning Analytics Express User per Authorized User SW Subscription & Support Reinstatement 12 Months	D1R8GLL
IBM Planning Analytics Express User per Authorized User Monthly License	D1R8HLL
IBM Planning Analytics Express User per Authorized User Annual SW Subscription & Support Renewal	E0N8GLL
IBM Planning Analytics Express Administrator per Authorized User License + SW Subscription & Support 12 Months	D0AVMLL
IBM Planning Analytics Express Administrator per Authorized User SW Subscription & Support Reinstatement 12 Months	D0AVNLL
IBM Planning Analytics Express Administrator per Authorized User Monthly License	D17MALL
IBM Planning Analytics Express Administrator per Authorized User Annual SW Subscription & Support Renewal	E07PQLL
IBM Planning Analytics Express Cognos Analytics User per Authorized User License + SW Subscription & Support 12 Months	D0AVFLL
IBM Planning Analytics Express Cognos Analytics User per Authorized User SW Subscription & Support Reinstatement 12 Months	D0AVGLL
IBM Planning Analytics Express Cognos Analytics User per Authorized User Monthly License	D17M8LL
IBM Planning Analytics Express Cognos Analytics User per Authorized User Annual SW Subscription & Support Renewal	E07PLLL
IBM Planning Analytics Express Connector for TM1 per Install License + SW Subscription & Support 12 Months	D0AVHLL
IBM Planning Analytics Express Connector for TM1 per Install SW Subscription & Support Reinstatement 12 Months	D0AVILL
IBM Planning Analytics Express Connector for TM1 per Install Monthly License	D17M9LL



<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Express Connector for TM1 per Install Annual SW Subscription & Support Renewal	E07PMLL
IBM Planning Analytics Express Connector for Cognos Analytics per Install License + SW Subscription & Support 12 Months	D0AVDLL
IBM Planning Analytics Express Connector for Cognos Analytics per Install SW Subscription & Support Reinstatement 12 Months	D0AVELL
IBM Planning Analytics Express Connector for Cognos Analytics per Install Monthly License	D17M7LL
IBM Planning Analytics Express Connector for Cognos Analytics per Install Annual SW Subscription & Support Renewal	E07PKLL
IBM Planning Analytics Express Connector per Install License + SW Subscription & Support 12 Months	D0ESULL
IBM Planning Analytics Express Connector per Install SW Subscription & Support Reinstatement 12 Months	D0ET8LL
IBM Planning Analytics Express Connector per Install Monthly License	D17MPLL
IBM Planning Analytics Express Connector per Install Annual SW Subscription & Support Renewal	E09T0LL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User License + SW Subscription & Support 12 Months	D0ESWLL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User SW Subscription & Support Reinstatement 12 Months	D0ETALL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User Monthly License	D17MRLL
IBM Planning Analytics Express Cognos Analytics Consumer User per Authorized User Annual SW Subscription & Support Renewal	E09T2LL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install License + SW Subscription & Support 12 Months	D0ESXLL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install SW Subscription & Support Reinstatement 12 Months	D0ETBLL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install Monthly License	D17MSLL
IBM Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install Annual SW Subscription & Support Renewal	E09T3LL
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install License + SW Subscription & Support 12 Months	D0ESZLL
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install SW Subscription & Support Reinstatement 12 Months	D0ETDLL

<b>Part description</b>	<b>Part number</b>
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install Monthly License	D17MTLL
IBM Planning Analytics Express Connector for TM1 for Non-Production Environment per Install Annual SW Subscription & Support Renewal	E09T5LL
IBM Planning Analytics Express Connector for Non-Production Environment per Install License + SW Subscription & Support 12 Months	D0ET1LL
IBM Planning Analytics Express Connector for Non-Production Environment per Install SW Subscription & Support Reinstatement 12 Months	D0ETFLL
IBM Planning Analytics Express Connector for Non-Production Environment per Install Monthly License	D17MULL
IBM Planning Analytics Express Connector for Non-Production Environment per Install Annual SW Subscription & Support Renewal	E09T7LL

### **Passport Advantage trade-up**

You must have previously acquired licenses for the following precursor products to be eligible to acquire equivalent licenses of the trade-up products.

<b>Part description/precursor part</b>	<b>Part number</b>
IBM Planning Analytics Express Connector for Non-Production Environment per Install from Planning Analytics Express Connector for TM1 for Non-Production Environment per Install Trade Up License + SW Subscription & Support 12 Months	D1RL8LL
IBM Planning Analytics Express Connector for Non-Production Environment per Install from Planning Analytics Express Connector for Cognos Analytics for Non-Production Environment per Install Trade Up License + SW Subscription & Support 12 Months	D1RL9LL
IBM Planning Analytics Express Connector per Install from Planning Analytics Express Connector for TM1 per Install Trade Up License + SW Subscription & Support 12 Months	D1RLALL
IBM Planning Analytics Express Connector per Install from Planning Analytics Express Connector for Cognos Analytics per Install Trade Up License + SW Subscription & Support 12 Months	D1RLBLL
IBM Planning Analytics Express User per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLCLL
IBM Planning Analytics Express User per Authorized User from Planning Analytics Express Cognos Analytics Use per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLDLL
IBM Planning Analytics Local User per Authorized User from Planning Analytics Local Explorer per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLELL
IBM Planning Analytics Local User per Authorized User from Planning Analytics Express TM1 User per Authorized User	D1RLFLL

<b>Part description/precursor part</b>	<b>Part number</b>
Trade Up License + SW Subscription & Support 12 Months	
IBM Planning Analytics Local User for Linux on z Systems per Authorized User from Planning Analytics Local Explorer per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLGLL
IBM Planning Analytics Local User for Linux on z Systems per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLHLL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Express Cognos Analytics User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLILL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Express User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLJLL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLKLL
IBM Planning Analytics Local Enterprise User per Authorized User from Planning Analytics Local User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLLLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Express Cognos Analytics User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLMLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Express User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLNLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Express TM1 User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLPLL
IBM Planning Analytics Local Enterprise User for Linux on z Systems per Authorized User from Planning Analytics Local User per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLQLL
IBM Planning Analytics Local Modeler per Authorized User from Planning Analytics Express Administrator per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLRLL
IBM Planning Analytics Local Modeler for Linux on z Systems per Authorized User from Planning Analytics Express Administrator per Authorized User Trade Up License + SW Subscription & Support 12 Months	D1RLSLL

Part description/precursor part	Part number
IBM Planning Analytics Local TM1 Server per Processor Value Unit from Planning Analytics Express Connector for TM1 per Install Trade Up License + SW Subscription & Support 12 Months	D1RLTLL
IBM Planning Analytics Local TM1 Server per Processor Value Unit from Planning Analytics Express Connector per Install Trade Up License + SW Subscription & Support 12 Months	D1RLULL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit from Planning Analytics Express Connector for TM1 per Install Trade Up License + SW Subscription & Support 12 Months	D1RLVLL
IBM Planning Analytics Local TM1 Server for Linux on z Systems per Processor Value Unit from Planning Analytics Express Connector per Install Trade Up License + SW Subscription & Support 12 Months	D1RLWLL

Customers must have current active Software Subscription and Support in place for all of the licenses that will be given up by the use of the trade-up parts. Those customers with lapsed support need to reinstate their S&S contracts to be eligible for trade-ups.

Consult your IBM representative if you have any questions.

### Charge metric

Program name	PID number	Charge metric
IBM Planning Analytics Local	5737-B03	Authorized User/PVU
IBM Planning Analytics Express	5724-Y13	Authorized User/Install

### Authorized User

Authorized User is a unit of measure by which the Program can be licensed. An Authorized User is a unique person who is given access to the Program. The Program may be installed on any number of computers or servers and each Authorized User may have simultaneous access to any number of instances of the Program at one time. Licensee must obtain separate, dedicated entitlements for each Authorized User given access to the Program in any manner directly or indirectly (for example, through a multiplexing program, device, or application server) through any means. An entitlement for an Authorized User is unique to that Authorized User and may not be shared, nor may it be reassigned other than for the permanent transfer of the Authorized User entitlement to another person.

**Note:** Some programs may be licensed where devices are considered users. In that case the following applies. Any computing device that requests the execution of or receives for execution a set of commands, procedures or applications from the Program or that is otherwise managed by the Program is considered a separate User of the Program and requires an entitlement as if that device were a person.

### Processor Value Unit (PVU)

Processor Value Unit (PVU) is a unit of measure by which the Program can be licensed. The number of PVU entitlements required is based on the processor technology (defined within the [Processor Value Unit \(PVU\) licensing for Distributed Software](#) website) and the number of processors made available to the Program. IBM continues to define a processor, for the purpose of PVU-based licensing, to be each processor core on a chip. A dual-core processor chip, for example, has two processor cores.

Licensee can deploy the Program using either full capacity licensing or virtualization capacity (sub-capacity) licensing according to the Passport Advantage Sub-Capacity Licensing Terms (see web page below). If using full capacity licensing, Licensee must obtain PVU entitlements sufficient to cover all activated processor cores<sup>1</sup> in the physical hardware environment made available to or managed by the Program, except for those servers from which the Program has been permanently removed. If using virtualization capacity licensing, Licensee must obtain entitlements sufficient to cover all activated processor cores made available to or managed by the Program, as defined according to the [Virtualization Capacity License Counting Rules](#) website.

<sup>1</sup> An Activated processor core is a processor core that is available for use in a physical or virtual server, regardless of whether the capacity of the processor core can be or is limited through virtualization technologies, operating system commands, BIOS settings, or similar restrictions.

#### Notes:

- Some programs may require licenses for the Program **and** what is being managed. In that case, the following applies. In addition to the entitlements required for the Program directly, Licensee must obtain PVU entitlements for this Program sufficient to cover the processor cores for the systems on which the resources managed or processed by the Program reside.
- Some programs may be licensed on a managed basis **only**. In that case, the following applies. Instead of the entitlements required for the Program directly, Licensee must obtain PVU entitlements for this Program sufficient to cover the processor cores for the systems on which the resources managed or processed by the Program reside.
- A few programs on an exception basis may be licensed on a referenced basis. In that case, the following applies. Rather than obtaining entitlements for the activated processor cores available to the Program, Licensee must obtain PVU entitlements for this Program sufficient to cover the environment made available to the Referenced Program as if the Program itself were executing everywhere the Referenced Program was executing, independent of the basis on which the Referenced Program is licensed.

#### Install

Install is a unit of measure by which the Program can be licensed. An Install is an installed copy of the Program on a physical or virtual disk made available to be executed on a computer. Licensee must obtain an entitlement for each Install of the Program.

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## Terms and conditions

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The information provided in this announcement letter is for reference and convenience purposes only. The terms and conditions that govern any transaction with IBM are contained in the applicable contract documents such as the IBM International Program License Agreement, IBM International Passport Advantage Agreement, and the IBM Agreement for Acquisition of Software Maintenance.

This product is only available through Passport Advantage.

#### Licensing

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IBM International Program License Agreement including the License Information document and Proof of Entitlement (PoE) govern your use of the program. PoEs are required for all authorized use. Part number products only, offered outside of Passport Advantage, where applicable, are license only and do not include Software Maintenance.

This software license includes Software Subscription and Support (also referred to as Software Maintenance).

## Agreement for Acquisition of Software Maintenance

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These programs are licensed under the IBM Program License Agreement (IPLA) and the associated Agreement for Acquisition of Software Maintenance, which provide for support with ongoing access to releases and versions of the program. IBM includes one year of Software Subscription and Support (also referred to as Software Maintenance) with the initial license acquisition of each program acquired. The initial period of Software Subscription and Support (also referred to as Software Maintenance) can be extended by the purchase of a renewal option, if available. These programs have a one-time license charge for use of the program and an annual renewable charge for the enhanced support that includes telephone assistance (voice support for defects during normal business hours), as well as access to updates, releases, and versions of the program as long as support is in effect.

### License Information number

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Program number	Description	License document number
<b>5737-B03</b>	<b>IBM Planning Analytics Local</b>	
5737-B03	IBM Planning Analytics Local TM1 Server V2.0	L-LCOE-ADTQ3Y
5737-B03	IBM Planning Analytics Local Modeler V2.0	L-LCOE-ADTQ2D
5737-B03	IBM Planning Analytics Local User V2.0	L-LCOE-AF3RDC
5737-B03	IBM Planning Analytics Local Explorer V2.0	L-LCOE-AF3RQS
5737-B03	IBM Planning Analytics Local Enterprise User V2.0	L-LCOE-AF3S5W
5737-B03	IBM Planning Analytics Workspace V2.0	L-LCOE-AEVLTT
5737-B03	IBM Planning Analytics for Microsoft Excel V2.0	L-LCOE-ADTQKJ
<b>5724-Y13</b>	<b>IBM Planning Analytics Express</b>	
5724-Y13	IBM Planning Analytics Express Connector V2.0	L-LCOE-AFGNVA
5724-Y13	IBM Planning Analytics Express Administrator V2.0	L-LCOE-ADTQNY
5724-Y13	IBM Planning Analytics Express User 2V.0	L-LCOE-AFGPXE
5724-Y13	IBM Planning Analytics Express Connector for TM1 V2.0	L-LCOE-AFGPQL
5724-Y13	IBM Planning Analytics Express TM1 User V2.0	L-LCOE-AFGTYD
5724-Y13	IBM Planning Analytics Express Connector for Cognos Analytics V2.0	L-LCOE-AFGPJ3
5724-Y13	IBM Planning Analytics Express Cognos Analytics User V2.0	L-LCOE-AFGUEC
5724-Y13	IBM Planning Analytics Express Cognos Analytics Consumer User V2.0	L-LCOE-AFGUPR

The program's License Information will be available for review on the [IBM Software License Agreement](#) website.

### Limited warranty applies

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Yes

### **Limited warranty**

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IBM warrants that when the program is used in the specified operating environment, it will conform to its specifications. The warranty applies only to the unmodified portion of the program. IBM does not warrant uninterrupted or error-free operation of the program or that IBM will correct all program defects. You are responsible for the results obtained from the use of the program.

IBM provides you with access to IBM databases containing information on known program defects, defect corrections, restrictions, and bypasses at no additional charge. For further information, see the [IBM Software Support Handbook](#).

IBM will maintain this information for at least one year after the original licensee acquires the program (warranty period).

### **Program technical support**

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Technical support of a program product version or release will be available for a minimum of three years from the general availability date, as long as your Software Subscription and Support (also referred to as Software Maintenance) is in effect.

This technical support allows you to obtain assistance (by telephone or electronic means) from IBM for product-specific, task-oriented questions regarding the installation and operation of the program product. Software Subscription and Support (Software Maintenance) also provides you with access to updates (modifications or fixes), releases, and versions of the program. You will be notified, through an announcement letter, of discontinuance of support with 12 months' notice. If you require additional technical support from IBM, including an extension of support beyond the discontinuance date, contact your IBM representative or IBM Business Partner. This extension may be available for a fee.

For additional information on the IBM Software Support Lifecycle Policy, see the [IBM Software Support Lifecycle Policy](#) website.

### **Program support**

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Subscription and Support includes telephone assistance, as well as access to updates, releases, and versions of the program as long as support is in effect. You will be notified of discontinuance of support with 12 months' notice.

### **Money-back guarantee**

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If for any reason you are dissatisfied with the program and you are the original licensee, you may obtain a refund of the amount you paid for it, if within 30 days of your invoice date you return the program and its PoE to the party from whom you obtained it. If you downloaded the program, you may contact the party from whom you acquired it for instructions on how to obtain the refund.

For clarification, note that (1) for programs acquired under the IBM International Passport Advantage offering, this term applies only to your first acquisition of the program and (2) for programs acquired under any of IBM's On/Off Capacity on Demand (On/Off CoD) software offerings, this term does not apply since these offerings apply to programs already acquired and in use by you.

### **Volume orders (IVO)**

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No

### **Passport Advantage applies**

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Yes, information is available on the [Passport Advantage and Passport Advantage Express](#) website.

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### **Software Subscription and Support applies**

Yes. Software Subscription and Support, also referred to as Software Maintenance, is included with licenses purchased through Passport Advantage and Passport Advantage Express. Product upgrades and Technical Support are provided by the Software Subscription and Support offering as described in the Agreements. Product upgrades provide the latest versions and releases to entitled software, and Technical Support provides voice and electronic access to IBM support organizations, worldwide.

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While your Software Subscription and Support is in effect, IBM provides you assistance for your routine, short duration installation and usage (how-to) questions, and code-related questions. IBM provides assistance by telephone and, if available, electronic access, only to your information systems (IS) technical support personnel during the normal business hours (published prime shift hours) of your IBM support center. (This assistance is not available to your users.) IBM provides Severity 1 assistance 24 hours a day, 7 days a week. For additional details, see the [IBM Software Support Handbook](#). Software Subscription and Support does not include assistance for the design and development of applications, your use of programs in other than their specified operating environment, or failures caused by products for which IBM is not responsible under the applicable agreements.

Unless specified otherwise in a written agreement with you, IBM does not provide support for third party products that were not provided by IBM. Ensure that when contacting IBM for covered support, you follow problem determination and other instructions that IBM provides, including in the [IBM Software Support Handbook](#).

For additional information about the International Passport Advantage Agreement and the IBM International Passport Advantage Express Agreement, go to the [Passport Advantage and Passport Advantage Express](#) website.

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### **System i Software Maintenance applies**

No

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### **Variable charges apply**

No

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### **Educational allowance available**

Education allowance does not apply. Education software allowance does not apply. Special education prices are available for qualified customers through Passport Advantage.

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## **Statement of good security practices**

IT system security involves protecting systems and information through prevention, detection, and response to improper access from within and outside your enterprise. Improper access can result in information being altered, destroyed, or misappropriated or can result in misuse of your systems to attack others. Without a comprehensive approach to security, no IT system or product should be considered completely secure and no single product or security measure can be completely effective in preventing improper access. IBM systems and products are designed to



be part of a lawful, comprehensive security approach, which will necessarily involve additional operational procedures, and may require other systems, products, or services to be most effective.

**Important:** IBM does not warrant that any systems, products, or services are immune from, or will make your enterprise immune from, the malicious or illegal conduct of any party.

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## Prices

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If you are an IBM Business Partner -- Distributor for Workstation Software acquiring products from IBM, you may link to Passport Advantage Online for resellers where you can obtain Business Partner pricing information. An IBM ID and password are required to access the [IBM Passport Advantage](#) website.

### **Passport Advantage**

For Passport Advantage information and charges, contact your IBM representative or authorized IBM Business Partner for Software Value Plus. Additional information is also available on the [Passport Advantage and Passport Advantage Express](#) website.

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## Announcement countries

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All European, Middle Eastern, and African countries, except Islamic Republic of Iran, Sudan, and Syrian Arab Republic.

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